

Name of the Company: NEOCORP INTERNATIONAL LIMITED

Scrip Code, Name of the scrip, class of security: 523820

Quarter ended: 30/09/2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) 38022198			
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CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				TOTAL (A+B)	% OF (A+B+C)	No Of Shares	As a %
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.							
1. INDIAN							
(A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.	11	3833998	3826288	27.34	10.08	2211360	57.68
(B) CENTRAL GOVT./STATE GOVT.							
(C) BODIES CORPORATE	3	799984	799984	5.71	2.10	799784	99.97
(D) FINANCIAL INSTITUTION/BANKS							
(E) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (1)	14	4633982	4626272	33.05	12.19	3011144	64.98
2. FOREIGN							
(A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS.							
(B) BODIES CORPORATE							
(C) INSTITUTIONS							
(D) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (2)							
(B). PUBLIC SHARE HOLDING							
1. INSTITUTIONS							
(A) MUTUAL FUNDS/UTI.	1	5600		0.04	0.01		
(B) FINANCIAL INSTITUTION/BANKS	2	200	100	0.00	0.00		
(C) CENTRAL GOVT./STATE GOVT.(S)							
(D) VENTURE CAPITAL FUNDS							
(E) INSURANCE COMPANIES							
(F) FOREIGN INSTITUTIONAL INVESTORS	1	500		0.00	0.00		
(G) FOREIGN VETNURE CAPITAL INVESTORS							
(H) ANY OTHER (SPECIFY)							
SUB-TOTAL (B) (1)	4	6300	100	0.04	0.02		
2. NON-INSTITUTIONS							
(A) BODIES CORPORATE	130	4729303	4727403	33.73	12.44		
(B) INDIVIDUALS -							
i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH.	7765	2408864	1459744	17.18	6.34		
ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.	61	1924360	1904360	13.72	5.06		
(C) ANY OTHER (NRI & OCB)	28	318669	315469	2.27	0.84		
(D) ANY OTHER (CLEARING MEMBER)	5	720	720	0.01	0.00		

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				TOTAL (A+B)	% OF (A+B+C)	No Of Shares	As a %
SUB-TOTAL (B) (2)	7989	9381916	8407696	66.91	24.67		
(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED:							
1. PROMOTER AND PROMOTER GROUP							
2. PUBLIC	1	24000000		171.16	63.12		
	1	24000000		171.16	63.12		
GRAND TOTAL (A+B+C) :	8008	38022198	13034068		100	3011144	7.92

** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2011

FNO	NAME	Total Shares Held		Shares Pledged or otherwise encumbered				
		SHARES	PERCENT	Number	As a %	As a % of Grand Total		
IN30076510089355	SANJAY TRIVEDI	1321000	3.47	0				
IN30133020043189	BHADRABALA TRIVEDI	947776	2.49	947700	99.99	2.49		
IN30133020043154	NANDITA TRIVEDI	532800	1.40	500000	93.84	1.32		
IN30133020084603	UTKARSH TRIVEDI	350360	0.92	100360	28.64	0.26		
IN30133020087647	PANAM PACKERS PVT LTD	314200	0.83	314200	100.00	0.83		
IN30076510092247	OLYMPIAN INVESTORS AND	TR	307750	0.81	307550	99.94	0.81	
IN30088813612777	KAILASH CHANDRA TRIVEDI	292052	0.77	286300	98.03	0.75		
IN30133020063940	SUNIL KUMAR TRIVEDI	280000	0.74	280000	100.00	0.74		
IN30076510141137	NEO FLEX LTD	178034	0.47	178034	100.00	0.47		
IN30133018751741	ANIRUDDH SHARMA	97000	0.26	97000	100.00	0.26		
101	KAILASH CHANDRA TRIVEDI	7710	0.02	0				
1204330000013177	RANI SHARMA	2600	0.01	0				
IN30198310228183	ANIRUDH SHARMA	2500	0.01	0				
1204330000116316	PRADHUMAN SHARMA	200	0.00	0				
TOTAL CASES :		14	TOTAL SHARES :	4633982	12.19	3011144	64.98	7.92

** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2011

FNO	NAME	SHARES	PERCENT
1205200000037263	OVERALL FINANCIAL CONSULTANTS PVT. LTD.	961915	2.53
IN30133020902257	JAS POLYSACK PRIVATE LIMITED	750000	1.97
TOTAL CASES : 2		TOTAL SHARES :	1711915 4.50

FNO	NAME	CATEGORY	LOCKED SHARES	PERCENT
10089355	SANJAY TRIVEDI	Promoter	1250000	3.29
20902257	JAS POLYSACK PRIVATE LIMITED	Non-Promoter	300000	0.79
20959568	EMPEROR IMPEX PRIVATE LTD	Non-Promoter	300000	0.79
20954570	RUPAL VYAS	Non-Promoter	250000	0.66
20084603	UTKARSH TRIVEDI	Promoter	250000	0.66
20650833	6892744 CANADA INC.	Non-Promoter	175928	0.46
00242123	PRATEEK VIJAYVARGIYA	Non-Promoter	175000	0.46
20618579	WEALTH MERIT INVESTMENT LIMITED	Non-Promoter	116970	0.31
12151448	INDIACO VENTURES LTD	Non-Promoter	50000	0.13
TOTAL CASES : 9		TOTAL SHARES :	2867898	7.54

TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
GDR	1200000	24000000	63.12

NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
THE BANK OF NEW YORK MELLON, DR.	GDR	24000000	63.12